December 11, 2014 Agenda

Contribution Structure Task Force

I. Background
   a. The Financial Fundamentals of IRMA
   b. Pooling Fundamentals / Benefits
   c. The History of Contribution Studies at IRMA

II. The Evidence: Is the IRMA pool equitable? What inequities exist? How do we measure equity?
   a. Actuarial Perspective
   b. Client Perspective
   c. Business Perspective

III. Objectives of Task Force and Identification of Deliverables